

European Real Estate:

Q2 2025 Snapshot

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EUR 50B in Q2 2025 Investment



+8% YoY increase



Sectors driving recovery: Student Housing, Retail, Hospitality



Hotspots: Spain, France, Netherlands

Optimism on **Yields**



Prime yields: Holding steady



Expected trend: Modest compression in H2 as confidence improves



Structural Tailwinds



New EUR 2T EU Budget



Focus: Infrastructure, Defence,
Regional Cohesion



Long-term boost to real estate
confidence



ZENZIC
CAPITAL

An orange graphic element consisting of a curved shape that starts as a thin line on the left and expands into a larger, solid orange area on the right, resembling a stylized 'C' or a swoosh.